

BASIS OF PREPARATION

These results are prepared in accordance with International Financial Reporting Standards and the South African Companies Act, 1973.

The year's results include the business operations and investments of Bromide Technologies ('Bromide') from 1 January 2007. In terms of IFRS3 (Business Combinations) the initial accounting for this acquisition has only been determined provisionally.

The Group's auditors, IAPA Johannesburg, Chartered Accountants (SA), have audited the financial information for the year ending 31 July 2007 and their unqualified audit report is available for inspection at the registered office of EOH.

FINANCIAL RESULTS

The board is satisfied with the performance for the year under review. The strong revenue growth of the Group this year is a result of both the strong organic growth within the core businesses complemented by the growth attributable to the Bromide acquisition. Earnings remain healthy with growth continuing to be funded internally, whilst the cash reserves on hand grew significantly.

FUTURE PLANS

EOH is a major player in the technology, consulting and outsourcing space and these offerings are enhanced by its ability to deliver effective 'end to end' solutions to its clients. These will now also include infrastructure provision and support, hosting and networking and the provision of interim skills to EOH customers.

The wide range of solutions offered to various industries in both the public and private sector, in conjunction with a well proven business model as well as strong management and financial strength, bode well for its future growth. EOH sees the strong market conditions, specifically those in the technology field, continuing with EOH well positioned to capitalise on these.

EOH has embarked on adding another dimension to its offering, that of industry expertise. In order to enhance our value add to our clients, EOH will be building knowledge and businesses focussing on five industries, namely Mining, Manufacturing, Financial Services, Telecommunications and the Public Sector.

EOH's growth strategy will remain focused on organic growth, supplemented by strategic acquisitions.

TRANSFORMATION

EOH has a 33,3% effective black ownership, involving all of our black employees. Of the Group's 1 200 employees 40% are black, as is 50% of our board. We are committed to transformation as an ongoing process, to which all our people and stakeholders are involved.

DIVIDENDS

Notice is hereby given that a cash dividend of 20,0 cents per share ('the dividend') has been declared and is payable to shareholders recorded in the books at the close of business on Friday, 26 October 2007. Shareholders are advised that the last day to trade "cum" the dividend will be Friday, 19 October 2007. The shares will trade "ex" the dividend as from Monday, 22 October 2007. Payment will be made on Monday, 29 October 2007. Share certificates may not be dematerialised or rematerialised during the period Monday, 22 October 2007 to Friday, 26 October 2007, both days inclusive.

Asher Bohbot

Chief Executive Officer

19 September 2007



REGISTERED OFFICE

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DIRECTORS

Dr Mathews Phosa (Non-executive Chairman),
Asher Bohbot (Chief Executive Officer), Rob Sporen (Dutch),
Lucky Khumalo, Jane Thomson, Ken Cullinan,
Dion Ramoo, Nkosinathi Khumalo, Steven Evans,
Prof. Tshilidzi Marwala (Non-executive)

COMPANY SECRETARY

Adri Els
For further information, please contact Steven Evans on
the above numbers

EOH HOLDINGS LIMITED

Incorporated in the Republic of South Africa
(Company registration no: 1998/014669/06)
Share code: EOH ISIN: ZAE000071072
("EOH" or "the Group")



Audited results for year ended 31 July 2007

- ▲ Revenue up 40%
- ▲ PBT up 30%
- ▲ HEPS up 24%
- ▲ Dividend per share up 43%
- ▲ Cash up 35%



partner for life



SYSTEMS make it possible...
PEOPLE make it happen!



Group income statement

R'000	Audited 2007	% change	Audited 2006
Revenue	703 673	40	503 292
Operating profit	71 631	30	55 207
Interest income	2 746		1 956
Finance costs	(1 337)		(1 448)
Share of (losses)/profits of associate companies	(102)		123
Impairment of loan to associated company	(461)		-
Impairment of assets	(131)		-
Profit before tax	72 346	30	55 838
Taxation	(23 199)		(18 381)
Profit after tax	49 147	31	37 457
Attributable to:			
Ordinary shareholders	49 038		37 457
Outside shareholders	109		-
	49 147		37 457
Total shares in issue	72 554		70 538
Weighted average shares in issue	62 423		59 118
Total diluted shares in issue	70 571		68 686
Earnings per share (cents)	78,6	24	63,4
Diluted earnings per share (cents)	69,5		54,5
Headline earnings reconciliation			
Profit after tax attributable to ordinary shareholders	49 038		37 457
Impairment of assets	131		-
Headline earnings	49 169		37 457
Headline earnings per share (cents)	78,8	24	63,4
Diluted headline earnings per share (cents)	69,7		54,5

Group cash flow statement

R'000	Audited 2007	Audited 2006
Net income before tax	72 346	55 838
Non-cash items	10 838	10 589
Working capital changes	80	(12 875)
Cash generated by operations	83 264	53 552
Taxation paid	(21 844)	(20 467)
Dividend paid	(8 603)	(6 622)
Net finance income	1 462	508
Cash from operating activities	54 279	26 971
Cash effect of investing activities	(26 076)	(7 431)
Cash effect of financing activities	1 425	(3 390)
Net cash change for period	29 628	16 150
Cash at beginning of period	84 507	68 357
Cash at end of period	114 135	84 507

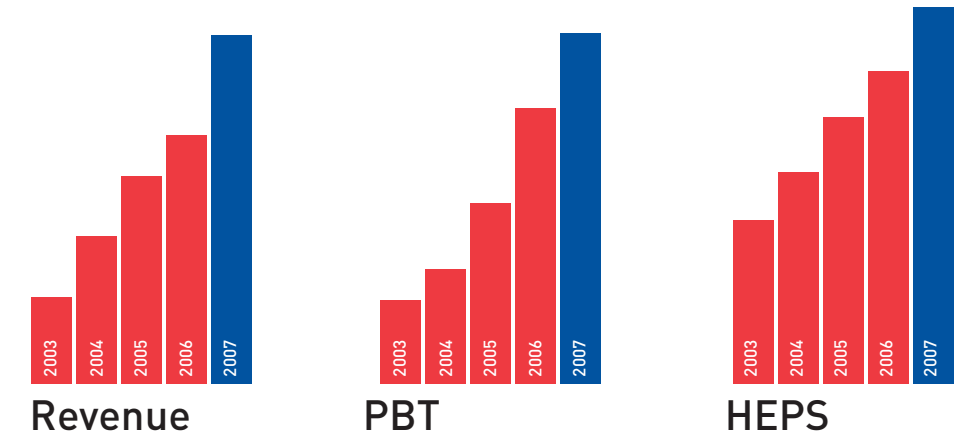
Group balance sheet

R'000	Audited 2007	Audited 2006
ASSETS		
Non-current assets		
Property, plant and equipment	16 093	12 359
Intangible assets	96 460	78 700
Investment in associate companies	1 025	848
Deferred taxation assets	9 426	6 589
Current assets		
Inventories	11 784	2 460
Loans receivable	2 652	132
Trade and other receivables	164 759	124 384
Trade receivables	157 519	119 125
Other receivables	7 240	5 259
Bank balances and cash	114 135	84 507
Total assets	416 334	309 979
EQUITY AND LIABILITIES		
Ordinary shareholders' interest	198 836	150 485
Outside shareholders' interest	278	-
Total equity	199 114	150 485
Non-current liabilities		
Long-term liabilities	7 105	1 909
Current liabilities		
Trade and other payables	150 067	97 739
Short-term liabilities	9 062	15 621
Deferred revenue	38 673	36 102
Current taxation liabilities	12 313	8 123
Total equity and liabilities	416 334	309 979
Net asset value per share (cents)	274	213

Group statement of changes in equity

R'000	Share capital	Share premium	Reserves	Retained earnings	Outside share- holders' interest	Total equity
Audited balance at 1 August 2005	501	10 797	4 709	68 752	-	84 759
Movement in treasury shares	(4)	(2 671)	269	-	-	(2 406)
Effect of consolidating the EOH Share Trust	6	180	(53)	-	-	133
Currency translation differences	-	-	(10)	-	-	(10)
Profit for the period	-	-	4 617	37 457	-	42 074
Dividends	-	-	-	(6 652)	-	(6 652)
Issue of share capital	193	55 345	-	-	-	55 538
Effect of consolidating the EOH Mthombo Share Trust	(92)	(22 859)	-	-	-	(22 951)
Audited balance at 31 July 2006	604	40 792	9 532	99 557	-	150 485
Movement in treasury shares	5	2 668	405	-	-	3 078
Effect of consolidating the EOH Share Trust	3	331	(1 160)	-	-	(826)
Acquisition of subsidiary company	-	-	-	-	169	169
Profit for the period	-	-	3 577	49 038	109	52 724
Dividends	-	-	-	(8 586)	-	(8 586)
Issue of share capital	20	2 050	-	-	-	2 070
Audited balance at 31 July 2007	632	45 841	12 354	140 009	278	199 114

EOH



* old SA GAAP figures have been used for pre 2005 for graphical purposes only

Commentary

VISION

The EOH vision is to be the best technology and business solutions company to work for, partner with and invest in.

GROUP PROFILE

EOH is a technology and business solutions provider creating lifelong partnerships by developing business and IT strategies, supplying and implementing solutions and managing enterprise-wide business systems and processes for medium to large clients.

EOH operates as a fully integrated business in the following three broad areas of business:

Technology – through a number of subsidiary companies, EOH is able to sell, implement and support a range of world-class business applications including: ERP, CRM, Business Intelligence, Advanced Planning and Scheduling, e-Commerce, Manufacturing Execution Systems (MES) and Technology Performance Management Solutions.

Consulting – operates in the private and public sector offering services ranging from strategic process consulting, project services, change management and education. This cluster also develops IT strategy, advises on enterprise architecture, IT governance and risk management.

Outsourcing – EOH offers comprehensive maintenance and support of clients' IT infrastructure and applications through the rendering of full IT Outsourcing, Application Hosting and Managed Services as well as desktop support services and the provision of onsite resources.

EOH has a presence in all major centres in South Africa, also operating elsewhere in Africa.